

Worksheet to capture information for DR-420FC Column 2 calculation

Value	Location of data	Notes	Value - Column 2 DR-420FC
Additional Homestead Exemption	403V page 1 Line 27 or EB Line 2	Use exemption code 02 on NAL to check	
Tangible Personal Property Exemption	403V page 1 Line 29 or EB Line 8	Use exemption information from NAP roll to check	
Transferred Homestead Differential (Portability)	403V page 2 Line 12	Be sure to only count new portability for the current year - Verify using field 86 of NAL (Assessment difference value transferred)	
10 % Cap	403V Page 1 Lines 13&14 (with adjustment to exclude zero taxable value properties)	Use tax roll data to locate 10% cap properties that are NOT zero taxable values (use NAL fields 17-20 & field 14 )	
Total			

Example for 10% cap

NAL Field	Variable Name	Value
Field 17 *	JV for Non-homestead Residential Property	469,861,975
Field 18 *	AV for Non-homestead Residential Property	469,772,000
<b>A</b>	<b>Non-homestead Residential Property Differential (=Field 17 - Field 18) -&gt; Line 13, DR403V</b>	<b>89,975</b>
Field 19 *	JV for Residential & Non-Residential Property	470,145,130
Field 20 *	AV for Residential & Non-Residential Property	470,051,253
<b>B</b>	<b>Certain Residential &amp; Non-residential Real Property Differential (=Field 19 - Field 20) -&gt; line 14, DR403V</b>	<b>93,877</b>
<b>C</b>	<b>Total 10% Assessment Increase Limitation on Non-homestead Property (=A+B)</b>	<b>183,852</b>

\* Remove parcels where Non-School Tax Value (Field 14) equal to 'zero' value.