

PUBLIC WORKSHOP AGENDA

Florida Department of Revenue

Property Tax Oversight

July 19, 2011, 9:00 a.m., and if necessary, July 20, 2011 at 9:00 a.m.
 Building 1, Room 1220, Capital Circle Office Complex
 2450 Shumard Oak Blvd., Tallahassee, FL

This meeting is open to the public

Agenda Topics—Tuesday July 19, 2011

CALL TO ORDER, OPEN REMARKS, MEETING PROCEDURES	Tammy Miller	5 minutes
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NEW BUSINESS:

Presentation and discussion of the proposed changes to the following Rule Sections of the Florida Administrative Code :	All Parties	Not limited
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- 12D-1.009(1)(b)3, Mapping Requirements.
- 12D-1.010, Reconciliation of Interim Tax Rolls – Form of Notification.
- 12D-2.001, Definitions.
- 12D-5.004, Other Factors that May Become Applicable to Classification of Agricultural Land
- 12D-5.014, Conservation Easement, Environmentally Endangered or Outdoor Recreational or Park Property Assessed Under Section 193.501, F.S.
 - **Form DR-482C**, Land Used for Conservation, Assessment Application
 - **Form DR-482CR**, Land Used for Conservation, Assessment Reapplication
- 12D-7.0055, Exemption for Deployed Servicemembers.
 - **Form DR-501M**, Deployed Military Exemption Application
- 12D-7.006, Exemption for Totally and Permanently disabled Persons.
 - **Form DR-416**, Physician's Certification of Total and Permanent Disability
 - **Form DR-416B**, Optometrist's Certification of Total and Permanent Disability
 - **Form DR-501A**, Statement of Gross Income
- 12D-7.013, Homestead Exemptions – Abandonment.
- 12D-7.0142, Additional Homestead Exemption.
- 12D-7.0143, Additional Homestead Exemption Up To \$50,000 for Persons 65 and Older Whose Household Income Does Not Exceed \$20,000 Per Year.
 - **Form DR-501SC**, Adjusted Gross Household Income Sworn Statement and Return
- 12D-7.019, Tangible Personal Property Exemption.
 - **Form DR-405**, Tangible Personal Property Tax Return

Not Levy Ad Valorem Taxes

Form DR-422, Certification of Final Taxable Value

Form DR-422DEBT, Certification of Final Voted Debt Millage

Form DR-428B, Maximum Millage Calculation, General Information for Fiscal Year 2009-10 and Thereafter

Form DR-487, Certification of Compliance

Form DR-487V, Vote Record for Final Adoption of Millage Levy

- 12D-17.005, Taxing Authorities in Violation of Section 200.065, Florida Statutes.
- 12D-17.006, Notification of Noncompliance; Withholding and Escrow of State Revenue Sharing Funds.
- 12D-18.012, Tax Collector Non-Ad Valorem Assessment Roll Reports.

Form DR-503NA, Tax Collector's Report on Non-Ad Valorem Assessments Collected on the Notice of Taxes

Draft Forms for Review:

Form DR-401, Private Car and Freight Line Equipment Companies Annual Report to the State of Florida

Form DR-403 Series:

Form DR-403, Tax Roll Certification

Form DR-403AC, Revised Recapitulation of the Ad Valorem Assessment Rolls (County Values) (repealing)

Form DR-403AM, Revised Recapitulation of the Ad Valorem Assessment Rolls (Municipality Values) (repealing)

Form DR-403BM, Recapitulation of Taxes as Extended (Municipalities)

Form DR-403CC, Recapitulation of Taxes as Extended (Counties)

Form DR-403EB, Assessment Roll Exemption Breakdown

Form DR-403PC, The Value and Number of Parcels on the Real Property Countywide Assessment Roll by Category

Form DR-403V, The Revised Recapitulation of the Ad Valorem Assessment Roll Value Data

Form DR-404PA, Property Appraiser Budget Amendment/Transfer

Form DR-404TC, Tax Collector Budget Amendment/Transfer

Form DR-409, Certificate of Correction of Tax Roll

Form DR-410, Application for Certified Florida Collector or Certified Florida Collector Assistant

Form DR-415, Application for Department of Revenue Approved Bidder's List (repealing)

Form DR-431, Voluntary Disclosure of Property

Form DR-452, Return of Real Property in Attempt to Establish Adverse Possession Without Color of Title

Form DR-462, Application for Refund of Ad Valorem Taxes

Form DR-470, Railroad Tax Return (repealing)

Form DR-470A, Railroad Company Annual Report to the State of Florida

Form DR-474, Notice of Proposed Property Taxes

Form DR-474M, Amended Notice of Proposed Property

Taxes

Form DR-474N, Notice of Proposed Property Taxes and Proposed or Adopted Non-Ad Valorem Assessments

Form DR-484, Budget Form for Property Appraisers

Form DR-485M, Notice of Decision of The Value Adjustment Board

Form DR-485V, Decision of the Value Adjustment Board – Value Petition

Form DR-485WCN, Value Adjustment Board – Clerk's Notice

Form DR-485XC, Decision of The Value Adjustment Board – Exemption, Classification, or Assessment Difference Transfer Petition

Form DR-486DP, Petition to the Value Adjustment Board Tax Deferral or Penalties Request for Hearing

Form DR-489 Series:

Form DR-489, Tax Roll Certification

Form DR-489AC, Preliminary Recapitulation of Ad Valorem Assessment Rolls County (repealing)

Form DR-489AM, Preliminary Recapitulation of Ad Valorem Assessment Rolls Municipality (repealing)

Form DR-489EB, Assessment Rolls Exemption Breakdown

Form DR-489PC, The Value and Number of Parcels on the Real Property Countywide Assessment Roll by Category

Form DR-489V, The Preliminary Recapitulation of the Ad Valorem Assessment Roll, Value Data

Form DR-490, Notice of Disapproval of Application for Property Tax Exemption or Classification by The County Property Appraiser

Form DR-492, Return of Pollution Control Devices for Ad Valorem Tax Purposes

Form DR-493, Adjustments Made to Recorded Selling Prices or Fair Market Values in Arriving at Assessed Value

Form DR-498AR, Automatic Renewal or Removal for Total or Partial Tax Exemption

Form DR-499AR, Automatic Renewal or Removal for Agricultural or High-Water Recharge Classification of Lands

Form DR-500, Renewal Application for Homestead and Related Tax Exemptions

Form DR-500AR, Automatic Renewal or Removal for Homestead and Related Tax Exemption

Form DR-501, Original Application for Homestead and Related Tax Exemptions

Form DR-501CC, Ad Valorem Tax Exemption Application Proprietary Continuing Care Facility

Form DR-501DV, Application for Homestead Tax Discount, Veterans Age 65 and Older with a Combat-Related Disability

Form DR-501PGP, Original Application for Assessment Reduction for Living Quarters of Parents or Grandparents

Form DR-501S, Eligibility Criteria to Qualify for Property Tax Exemption (repealing)

Form DR-504S, Affidavit for Ad Valorem Tax Exemption

Form DR-510, Cancellation or Correction of Tax Sale

Certificate

Form DR-516, Application for Certified Florida Appraiser

Form DR-516E, Application for Certified Florida Evaluator

Form DR-528, Notice of Ad Valorem Taxes and Non-Ad Valorem Assessments

Form DR-534, Notice and Application for Alternative Payment of 2011 Property Taxes

Form DR-535

Form DR-546, Agricultural Income and Information

Form DR-570, Application for Homestead Tax Deferral

Form DR-570AH, Application for Affordable Housing Property Tax Deferral

Form DR-570WF, Application for Recreational and Commercial Working Waterfronts Property Tax Deferral

Form DR-571A, Disapproval of Application for Tax Deferral-Homestead, Affordable Rental Housing, or Working Waterfront

Form DR-584, Budget Form for Tax Collectors

Form DR-585, Minimum Standards Contract (repealing)

Form DR-591, Application for Certified Cadastralist of Florida

CLOSING COMMENTS

Tammy Miller 5 minutes

Additional Information: The purpose of the public hearing is to receive public comments and recommendations on the draft rules and forms. Please send written comments to DORPTO@dor.state.fl.us.

Handouts: Meeting Agenda, draft Rule text and forms as posted on the Department's website at:

<http://dor.myflorida.com/dor/property/legislation/09/>.

You may join the teleconference by calling 1-888-808-6959 and enter 9646977 followed by the # symbol for the conference code. See "Instructions for Internet Access of the Virtual Public Hearings" below.

Instructions for Internet Access of the Virtual Public Hearings

You can listen to this hearing by listening through live teleconferencing. You may participate by attending a live broadcast on the Internet using WebEx (a “virtual meeting”). Participants who use WebEx will be able to view the meeting through a webcam, and see any documents that we post on the screen. To participate through the Internet, you should follow these steps:

Step 1 – Decide if you want to just listen to the meeting, OR participate by WebEx and make spoken comments. If you elect to just listen to the meeting, please see Option 2 in the Audio section of this document.

Step 2 – To watch and make spoken comments, registration to WebEx is required.

Registration: To attend the virtual meetings you must register before the meeting.

1. Register at the following link:
<https://fldor.webex.com/fldor/k2/j.php?ED=162565122&UID=1264759697&RT=MiMxMQ==&FM=1>
2. You will be asked for your name and e-mail address.
3. Once you register, a link with instructions to attend the meeting will be sent to the e-mail address you provided to watch the virtual meeting. Your registration ID is unique to your e-mail. To register additional persons, please use the link above.

Audio:

Audio for the virtual meeting will be provided through teleconferencing. The teleconference will open at 8:55 am (Eastern Time) the day of the meeting.

There are two (2) options to join by teleconference.

Option 1: If you wish to speak during the meeting, you must attend using WebEx *AND* have a direct dial line (area code+ 7 digit phone number with no extension). When you join the meeting in WebEx, you will see a pop-up window asking for your phone number. Enter your area code + your 7-digit phone number. WebEx will then call you and join you to the meeting.

Option 2: If you do not wish to use WebEx, or do not have a direct dial line, you may join the teleconference by calling **1-888-808-6959** and enter **9646977** followed by the # symbol for the conference code. If you join the conference in this manner, you will only be able to make comment by e-mail. To make comment by e-mail, please send your e-mail to DORPTO@dor.state.fl.us. In the subject line of your e-mail, please use “July 19-20 Rule Workshop”. This e-mail address will be monitored live during the meeting.

For Technical Support:

If you have problems accessing the registration, please send an e-mail describing the problem to: Webex_tech@dor.state.fl.us. Technicians will respond as quickly as possible to your request for help.